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Our Ref: { MERGEFIELD MATTER\_FEE\_EARNER\_ID }/{ MERGEFIELD client\_no }/{ MERGEFIELD matter\_no }

{ QUOTE { DATE \@ "d"\*Ordinal } } { QUOTE { DATE \@ "MMMM yyyy" } }

{ MERGEFIELD FW\_PRO\_PENS\_INS\_FWPENS\_PRVDR\_2\_name }  
{ MERGEFIELD FW\_PRO\_PENS\_INS\_FWPENS\_PRVDR\_2\_address }

Dear Sirs

**Deceased:** { MERGEFIELD FW PRODCDETS 1 DECEASED FULLNM }  
**Pension Reference:** { MERGEFIELD "FW PRO PENS INS FWPENS REF 2" }  
**Address:** { MERGEFIELD FW PRODCDETS 1 FWDCD PRV ADD1 }, { MERGEFIELD FW PRODCDETS 1 FWDCD PRV ADD2 }, { MERGEFIELD FW PRODCDETS 1 FWDCD PRV ADD3 }, { MERGEFIELD FW PRODCDETS 1 FWDCD PRV ADDPC }  
**Date of Death:** { MERGEFIELD "FW PRODCDETS 1 FWDCD DT DTH" }

We are instructed by the personal representative of the above named deceased and enclose a certified copy death certificate for noting in your records.

We would be grateful if you would provide us with the following information:

1. How much money was paid into the pension fund for the tax year beginning 6<sup>th</sup> April { MERGEFIELD fssm\_Prob\_Tax\_Year } up to the date of death.
2. Whether any tax was paid on the pension received for the tax year beginning 6<sup>th</sup> April { MERGEFIELD fssm\_Prob\_Tax\_Year } up to the date of death and if yes how much; and
3. Whether a lump sum is due to the estate.

We should be grateful if you would also confirm whether { MERGEFIELD FW\_PRODCDETS\_1\_DECEASED\_FULLNM } received any other benefits during the tax year beginning 6<sup>th</sup> April { MERGEFIELD fssm\_Prob\_Tax\_Year }.

We look forward to hearing from you in due course.

Yours faithfully

{ MERGEFIELD PRACTICEINFO\_PRACTICE\_NAME\\*UPPER }

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